

## **New Vaccine Orders Quick Reference Guide**

## **New Vaccine Orders QRG:**

Use this document to review the steps to input a New Vaccine Order.

| Step# | Task: Inputting New Vaccine Orders                                      |
|-------|---|
| 1     | After logging in, select your organization by clicking on the pencil.   |
| 2     | The Organization page will appear. Review your page to confirm          |
|       | the info.   |
| 3     | Select the Orders & Inventory Tab.                                      |
| 4     | Select the Provider Details Dropdown to review your                     |
|       | organization's details.   |
| 5     | The Provider Details sub-section will appear.                           |
| 6     | Select the Pediatric Vaccine Dropdown to input a new vaccine            |
|       | order.  |
| 7     | The Pediatric Vaccine sub-section will appear.                          |
| 8     | Fill in the Pediatric Vaccine sub-section.                              |
| 9     | Select Add Vaccine.   |
| 10    | Your new Pediatric Vaccine order will appear.                           |
| 11    | If you have filled in the Pediatric Vaccine sub-section, but <i>not</i> |
|       | selected the Add Vaccine button yet, click the Cancel button to         |
|       | clear fields.   |
| 12    | The order will clear.   |
| 13    | If you have filled in the Pediatric Vaccine sub-section, and            |
|       | selected the Add Vaccine button, click the red x to, cancel your        |
|       | order.  |
| 14    | Your new Pediatric Vaccine order will disappear.                        |
| 15    | To complete your new order, need at least one document type             |
|       | submitted. Select the Supporting Documents dropdown.                    |
| 16    | Select the Supporting Document Type from the dropdown.                  |
| 17    | Click the Choose File to Upload button.                                 |
| 18    | Select your file and click the Upload button.                           |
| 19    | To complete your new order, need at least one document type             |
|       | submitted. Select the Supporting Documents dropdown.                    |



| Step# | Task: Inputting Inventory  |
|-------|--|
| 20    | Select the Pediatric Vaccine dropdown to access the Inventory      |
|       | sub-section for this new order.                                    |
| 21    | Scroll down to the Inventory sub sections and fill in the fields.  |
| 22    | Select the Add Inventory button to add inventory.                  |
| 23    | Your updated inventory will appear. (Once you have reported an     |
|       | item as inventory it will display as an option to select. You can  |
|       | select it by clicking on the blue Select link.)                    |
| 24    | If you want to clear your inventory fields and you have <u>not</u> |
|       | selected the Add Inventory button yet click the Cancel button.     |
| 25    | If you want to clear your inventory fields and you have selected   |
|       | the Add Inventory button, click the red x.                         |
| 26    | Before you finish creating your order, make sure to input any      |
|       | additional information if needed. Select the dropdown.             |
| 27    | Fill out info (if needed).   |
| 28    | Select the Create Order button to place your order for the new     |
|       | vaccine.   |
| 29    | The Success box will appear when you have officially created       |
|       | your order. Select the Ok button to move on to your next task.     |
| 30    | You can repeat the steps we took to input a New Pediatric          |
|       | Vaccine to place one for adults. The steps are the same.           |