

HOW TO RUN AD HOC LIST REPORT:

This report will help assist you in identifying patients that need to be "inactivated" in VIIS

STEP 1: Click "Ad Hoc List Report" under REPORTS section



STEP 2: Highlight the requested field on the LEFT and clicking "**Add**" to shift it over to the RIGHT side. We have selected BIRTH DATE, FIRST NAME, & LAST NAME in our image

*These are just the minimum recommended fields, you can adjust this list according to your needs





STEP 3:

- a. ITEM TO FILTER ON: Select "Active Indicator"
- b. COMPARISON: Select "Equals"
- c. VALUE TO COMPARE TO: Select "Active"
- d. Click "Add/Save Edit" to shift it into the SELECTED FILTERS area

How would you like to f	ilter the data?			
Item to filter on	Active Indicator		✓ Additional Optional Selection	
Comparison	EQUALS	~		
Value to compare to	ACTIVE	~		
and		~		Add/Save Edit
Selected Filters				

STEP 4: Click "Generate"

-How would you like to f	ilter the data?			
Item to filter on	Active Indicator	~	Additional Optional Selection	
Comparison	EQUALS 🗸			
Value to compare to	ACTIVE			
and	~			Add/Save Edit
- Selected Filters				
Active Indicat	or EQUALS ACTIVE	, 		Edit Remove And/Or Group UnGroup
	Generate	Cancel	J	



STEP 5: Click "Refresh" until it turns into a hyperlink for you to click on for your results

Report Type	Starte d	Com ple te d	Status	Row Coun
LIST	03/11/2016 11:18 AM	03/11/2016 11:18 AM	DONE	15